



TABLE OF FEES FOR SERVICES

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Alliance Private Wealth, LLC’s advisory services and fees. Fees are generally not negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	N/A	N/A
Hourly Fee	\$400	Payable as invoiced in arrears at conclusion of service	Financial Planning, Exit Planning
Subscription Fee	\$0	N/A	N/A
Fixed Fee	\$1,000- \$20,000	Payable in advance	Financial Planning, Exit Planning
Commissions to the Adviser	Up to 100% of initial insurance premium. 1%-25% of renewal insurance premium.	If/when plan is implemented	Implementation of financial planning services
Performance-based Fee	\$0	N/A	N/A
Other	0.25 - 3% of gross transaction value	Upon closing of business sale	Exit Planning
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	N/A	N/A
Robo-Adviser Fee	\$0	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Not applicable
Commissions	Yes	Individuals who are independent insurance agents.
Custodian Fees	Yes	NFS
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Various companies

**Effective January 1, 2024*